

MARKET-LINKED DEBENTURE VALUATION

Issuer: ECL Finance Limited

Security Details:

Valuation as on 29 th Aug 2022										
Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs100 Face value	Valuation as of previous week	Latest conservative rating
1	INE804I073E1	ECL Finance Limited	G6H601A	CNX Nifty Index	22-Aug-16	17-Jan-23	Rs. 1,00,000	178.55	178.45	CARE PP-MLD A+
2	INE804I08775	ECL Finance Limited	L2G701A	CNX Nifty Index	22-Jun-17	03-Jul-23	Rs. 1,00,000	163.21	163.80	CARE PP-MLD A+
3	INE804I08783	ECL Finance Limited	L2G701B	CNX Nifty Index	22-Jun-17	03-Jul-23	Rs. 1,00,000	165.65	166.32	CARE PP-MLD A+
4	INE804I08817	ECL Finance Limited	D3F701A	CNX Nifty Index	30-Jun-17	30-Jun-23	Rs. 1,00,000	156.81	156.48	CARE PP-MLD A+
5	INE804I08791	ECL Finance Limited	L2H701A	CNX Nifty Index	29-Jun-17	10-Jul-23	Rs. 1,00,000	163.59	164.19	CARE PP-MLD A+
6	INE804I08809	ECL Finance Limited	L2H701D	CNX Nifty Index	29-Jun-17	10-Jul-23	Rs. 1,00,000	166.00	166.68	CARE PP-MLD A+
7	INE804I08825	ECL Finance Limited	A3A701A	CNX Nifty Index	11-Aug-17	18-Aug-23	Rs. 1,00,000	158.22	159.00	CARE PP-MLD A+
8	INE804I08825	ECL Finance Limited	A3A701A-01	CNX Nifty Index	11-Aug-17	18-Aug-23	Rs. 1,00,000	158.22	159.00	CARE PP-MLD A+
9	INE804I08817	ECL Finance Limited	D3F701A-01	CNX Nifty Index	04-Aug-17	30-Jun-23	Rs. 1,00,000	156.81	156.48	CARE PP-MLD A+
10	INE804I08817	ECL Finance Limited	D3F701A-02	CNX Nifty Index	18-Aug-17	30-Jun-23	Rs. 1,00,000	156.81	156.48	CARE PP-MLD A+
11	INE804I08825	ECL Finance Limited	A3A701A-02	CNX Nifty Index	24-Oct-17	18-Aug-23	Rs. 1,00,000	158.22	159.00	CARE PP-MLD A+
12	INE804I08825	ECL Finance Limited	A3A701A-03	CNX Nifty Index	06-Nov-17	18-Aug-23	Rs. 1,00,000	158.22	159.00	CARE PP-MLD A+
13	INE804I08817	ECL Finance Limited	D3F701A-03	CNX Nifty Index	21-Nov-17	30-Jun-23	Rs. 1,00,000	156.81	156.48	CARE PP-MLD A+

Issue Date is Deemed Date of Allotment Actual maturity could be earlier than the date mentioned in the table above, as it is an auto callable structure*

DISCLAIMER

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from and/or provided by the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. The Valuation Agent is not responsible for any errors and especially states that it has no financial liability to the issuer / users / investors of the Valuation. In the event of early redemption/buy back/ any other premature exit, the investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.

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